Designation of Beneficiary

It is very important to maintain current beneficiary designations. Federal tax laws dictate certain requirements for distributions of your RSA-1 account to your beneficiary(s) after your death. If you have not recently reviewed your beneficiary(s) designations, please do so as you prepare to terminate employment or retire. Your contingent beneficiary will only receive the funds if the primary beneficiary predeceases the contingent beneficiary. If you need to change your beneficiary or if your primary beneficiary dies, contact RSA-1 for a BENEFICIARY DESIGNATION form or download it from our Web site.

Note: For the protection of your privacy, RSA-1 will not disclose balances nor confirm beneficiary designation over the phone or through email. Once the request is received, the information is sent to the address on file.